



国信证券(香港)经纪有限公司 (「国信证券(香港)」)经营证券及期货合约交易、就证券及期货合约提供意见的业务,并根据证券及期货条例获发牌经营第一类受规管活动(证券交易)、第二类受规管活动(期货合约交易)、第四类受规管活动(就证券提供意见)及第五类受规管活动(就期货合约提供意见)(中央编号: AUI491)。

致: 国信证券(香港)经纪有限公司

Guosen Securities (HK) Brokerage Company, Limited

新增账户申请表 New Account Application Form

客户名称 Client Name: _____

证券账号 Account Number: _____

本人/吾等谨此向国信证券(香港)经纪有限公司(以下简称“国信香港”)申请以本人/吾等的名义增设及维持证券交易账户(「证券账户」),以用作指示国信香港代本人/吾等买卖及以其他方式处置证券及其他投资;而本人/吾等谨此接纳并同意受本增设账户表格及规限证券账户之条款约束。

I/We hereby apply to Guosen Securities (HK) Brokerage Company, Limited (hereinafter referred to as “Guosen HK”) for the opening and maintenance of an additional securities trading account (the “Securities Account”) in my/our name for the purpose of instructing Guosen HK to buy, sell and otherwise dispose of securities and other investments on my/our behalf; and I/we hereby I/We hereby accept and agree to be bound by the terms of this Form of Additional Account and the terms governing the Securities Account.

1、新增账户类型 Add new account type	内部使用 Internal use
☐ 新资本投资者入境计划账户 New Capital Investment Entrant Scheme Account (请填写并签署《新资本投资者入境计划—附加合约》,同时提交护照副本。) (Please complete and sign the “New Capital Investment Entrant Scheme – Supplementary Contract” and submit a copy of your passport at the same time.)	证券账号 Securities Account Number: _____ 生效日期 Commencement date: _____
2、客户声明 Client Statement 本人/吾等向国信香港申请开立证券买卖账户,并同意遵守香港交易所及其他监管机构不时修订的,用以监管于香港交易所或其他交易所进行证券买卖之条例及规则。 I/We apply for the opening of a securities trading account with Guosen Hong Kong and agree to comply with the regulations and rules of the Hong Kong Stock Exchange and other regulatory bodies, as amended from time to time, governing the purchase and sale of securities on the Hong Kong Stock Exchange or any other exchange. 本人/吾等在此确认在开户过程中所提供的资料全部真实、完整和正确,以及附上的协议条款中的陈述均属准确。除非国信香港接到由本人/吾等发出的更改开户申请的书面或电子形式通知,否则国信香港可完全依赖这些资料及陈述作一切用途。本人/吾等授权国信香港可随时联络任何人,包括但不限于银行、经纪或任何信贷机构等,以核实相关资料及陈述。 I/We hereby confirm that all information provided during the account opening process is true, complete and correct and that the statements in the attached Terms and Conditions are accurate. Unless Guosen HK is notified in writing or electronically by me/us of changes to the account opening application, Guosen	

HK may rely solely on such information and representations for all purposes. I/We authorize Guosen HK to contact any person, including but not limited to banks, brokers or any credit institutions, etc., at any time to verify the relevant information and representations.

本人/吾等以下签名表明本人/吾等已仔细阅读、理解、完全同意和接受全部协议条款和细节，本人/吾等在此声明，本人/吾等接受国信香港的提醒，可以询问有关证券买卖的相关法律法规、佣金费用等问题。本人/吾等充分理解国信香港对相关问题的解释和说明，本人/吾等有能力并愿意履行承担《证券客户协议书》规定的权利和义务。同时，本人/吾等明白、同意并接受证券账户的成交单据、交易确认文件及其它通讯等服务将会通过电子通讯形式发出，本人/吾等确认及接受电子通讯服务的风险。本人/吾等指定接收电子通讯服务之电子邮箱地址与上述本人/吾等在基本资料中提供的电子邮箱地址一致。

My/our signature below indicates that I/we have carefully read, understood, fully agreed and accepted all the terms and details of the agreement. I/we hereby declare that I/we accept Guosen HK's reminder that I/we can ask questions about relevant laws and regulations on securities trading, commission charges and other issues. I/We fully understand Guosen HK's explanations and clarifications on the relevant issues, and I/we am/are able and willing to fulfill my/our obligation to undertake the rights and obligations stipulated in the Securities Client Agreement. At the same time, I/we understand, agree and accept that services such as transaction documents, trade confirmation documents and other communications for securities accounts will be issued through electronic communications, and I/we recognize and accept the risks of electronic communications services. The e-mail address that I/we designate to receive the electronic communication service is the same as the e-mail address that I/we have provided in my/our Account Opening Form.

本人/吾等明白、同意并接受开通证券账户的同时，自动开通电子交易服务，明白并接受协议条款中所列的风险。

I/We understand, agree and accept that the opening of an security trading account automatically opens the electronic trading service, and I/We understand and accept the risks set out in the terms and conditions of the agreement.

本人/吾等明白本人/吾等提交此开户申请表格及国信香港接纳此开户申请表并非表示国信香港同意为本人/吾等开立证券账户，国信香港保留无条件谢绝本人/吾等开户申请之权利；如果本人/吾等的申请被拒绝，本人/吾等明白、同意并接受国信香港不予退回本人/吾等之任何开户申请文件。

I/We understand that my/our submission of this account opening application form and the acceptance of this account opening application form by Guosen HK does not imply that Guosen HK agrees to open a securities account for me/us, and Guosen HK reserves the right to reject my/our account opening application unconditionally; in the event that my/our application is rejected, I/we understand, agree and accept that Guosen HK will not return any of my/our account opening application documents. If my/our application is rejected, I/we understand, agree and accept that Guosen HK will not return any of my/our account application documents.

本人/吾等了解香港股票、涡轮、期货及其他证券产品之交易风险、交易收益。

I/We understand the risks and benefits of trading in Hong Kong stocks, warranties, futures and other securities products.

本人/吾等确认本人/吾等为此账户最终权益所有人。

I/We confirm that I/We am/are the ultimate beneficial owner of this account.

本人/吾等确认本账户开户表格及客户协议书的内容已以客户明白的语言向客户作出充分的解释。客户已完全阅读、明白及确认，本账户开户表格的所有条款，以及客户协议书（包括载于客户协议书内国信证券（香港）有关客户资料的政策，并可由国信证券（香港）不时作出修改及补充）中适用于客户向国信证券（香港）申请开设之账户的所有条文，以及同意及接受受其约束。

I/We confirm that the contents of this Account Opening Form and the Securities Client Agreement have been fully explained to me/us in a language that I/we understand. I/We have fully read, understood and acknowledged that all the terms and conditions of this Account Opening Form and the Securities Client Agreement (including the policies of Guosen HK relating to Client Information as set out in the Securities Client Agreement and as may be amended and supplemented by Guosen HK from time to time) are applicable to the account(s) which applies to the Client for the purpose of applying for the account(s) with Guosen HK and agree to and accept to be bound by such provisions.

X

客户签名
Client Signature

日期
Date

客户姓名（正楷）
Client's name (in block letters)

注：如您需要授权第三方操作证券账户，请您于账户开通后，另填写并提交《**第三者操作账户授权书**》。

Note: If you need to authorize a third party to operate the security trading account, please fill out and submit the "Authorization for Third Party to Operate Account" form after the account is opened.

3、持牌代表的声明

Statements by licensed representatives

本人/吾等确认已按照客户所选择的语言（英文或中文）提供及解释《风险披露声明》；及邀请客户阅读《风险披露声明》、提出问题及征求独立的意见（如客户有此意愿）。

I/We confirm that the Risk Disclosure Statements has been provided and explained in the language of the Client's choice (English or Chinese); and the Client is invited to read the Risk Disclosure Statements, to ask questions and to seek independent advice if the Client so wishes.

X _____
持牌代表签名 **日 期** **持牌代表姓名（正 楷）** **中央编号**
Signature of Licensee **Date** **Licensee's Name** **Central No.**

4、国信香港接纳及授权代表签名

Signature of Acceptance and Authorized Representative of Guosen HK

（内部专用/供国信香港填写）

(For internal use/for completion by Guosen HK)

介绍人/日期 Introducer/Date:

签署核实/日期 Verification of signature/date:

录入/日期 Entry/Date:

持牌代表回访/日期 Licensed representative return visit/date:

复核/日期 Review/date:

佣金比率 Commission rate:

息率 Interest rates:

透支限额 Overdraft limit:

每单交易限额 Limit per transaction:

每日交易限额 Daily Transaction Limit:

补充 Additions:

批准/日期 Approval/date:

新资本投资者入境计划-附加合约

本合约于_____

由下列双方签订：

1. 国信证券（香港）经纪有限公司（中央编号 AUI491），根据证券及期货条例第 571 章，获发牌进行第 1 类（证券买卖）和第 4 类（就证券提供意见）受监管活动的持牌法团及联交所之参与者；其注册办事处设于香港金钟道 88 号太古广场 1 座 32 楼 3207-3212 室（以下简称“国信香港”）；及
2. 姓名_____护照号码_____签发地_____

（以下简称“客户”）

鉴于

- A. 客户将会/已成为香港特别行政区政府投资推广署、入境事务处推行的新资本投资者入境计划的申请人。
- B. 客户已经与国信香港订立证券客户协议书用以开设一个证券投资账户（以下称“主合约”），作为买入及/或持有有关资产以合乎新资本投资者入境计划的要求。除主合约内所订立的条款外，双方同意本附加合约项下的条款同时适用于上述证券投资账户。
- C. 本合约是附加于客户与国信香港双方所签订的主合约（以下称“附加合约”）。

兹达成协议如下：

1. 定义及解释

1.1 除非文义另有不同要求，在主合约及资本投资入境计划内所用的短语及词语均适用于本附加合约并具有相同意义。

“新资本投资者入境计划账户”指客户为符合资本投资者入境计划的规则的有关要求而于国信香港开设根据客户指示操作以及买入及/或持有指定金融资产的证券投资账户。

“入境事务处处长”指香港特别行政区政府入境事务处的处长。

“规则”指新资本投资者入境计划的规则。

“计划”指新资本投资者入境计划。

“获许金融资产”指新资本投资者入境计划的规则不时界定的资产类别。

“工作天”指星期日、公众假日、香港法例第一章〈释义及通则条例〉第 71(2) 条所界定的烈风警告或黑色暴雨警告日以外的任何一天。

2. 声明及保证

2.1 客户在此向国信香港保证、声明及承诺以下各项：

- (1) 新资本投资者入境计划账户只可以客户本人名义持有以下各项：
 - (a) 獲許金融資產（指投資推廣署署長和入境事務處處長為施行本計劃而公布規則中所作的定義和提述）；
 - (b) 300 萬港元現金，以供投入“資本投資者入境計劃投資組合”；
 - (c) 出售或以其他方式變賣獲許金融資產所得的現金收益；
 - (d) 申請人 / 投資者轉往新资本投资者入境计划账户的現金，用以投資於獲許金融資產；以及
 - (e) 新资本投资者入境计划账户內的累積現金股息或利息。
- (2) 客户存入新资本投资者入境计划账户的現金，以及出售或以其他方式變賣獲許金融資產所得的現金收益，必須按照規則的規定全數投資或再投資於獲許金融資產及 / 或非住宅房地產。
- (3) 当客户就有关此计划的申请获得入境事务处处长原则上批准或正式批准时，客户需通知国信香港并按国信香港的要求提供有关文件及证据。客户需明白及接受若客户未能提供有关资料、文件或证据给国信香港，国信香港将因此无法遵守规则或计划内所订立的申报要求，而客户对此计划的申请亦会因而受影响。
- (4) 若客户未能符合新本投资者入境计划的规则，包括而不限于没有投资于获许投资资产、获许投资资产之间转换

逾期等，而导致的任何影响及后果，国信香港不须负上任何责任。

3. 国信香港向投資推廣署署長披露客户资料的权利

3.1 按照规则所定，国信香港在实际知悉发生下列任何事项后，必须于 7 个工作日内以书面通知投資推廣署署長：

- (1) 客户发出指示，委聘国信香港为新的金融中介机构；
- (2) 客户已从新资本投资者入境计划账户提取任何资产（帐户内的累积现金股息或利息除外）或向新资本投资者入境计划账户注入新资产；
- (3) 客户发出指示，要从新资本投资者入境计划账户提取任何资产（新资本投资者入境计划账户内的累积现金股息或利息除外）或向新资本投资者入境计划账户注入新资产；
- (4) 客户没有在下述期限（或当时生效的规则所订明的其他期限）内把出售或以其他方式变卖获许金融资产所得的收益再投资于获许金融资产：
 - (a) 出售原有资产的立约日期与购入再投资项目资产的立约日期不得相隔超过 14 个公历日；以及
 - (b) 计算上文(a)项所述期限时：
 - (i) “立约日期”指书面协议产生法律效力的日期；
 - (ii) 不包括所指的首天，但包括所指的最后一天；以及
 - (iii) 如该期限的首天及 / 或最后一天是星期日、公众假期、烈风警告日或黑色暴雨警告日，该日将顺延至随后一个工作日，该期限亦会相应延长；
- (5) 客户发出指示，把新资本投资者入境计划账户或该帐户内的任何资产新资本投资者入境计划账户内的累积现金股息或利息除外转往任何其他金融中介机构或人士；
- (6) 客户已就新资本投资者入境计划账户内的任何资产（包括仍存于该新资本投资者入境计划账户内的累积现金股息或利息（如有））作出押记、转让或设定以第三方为受益人的权益（为保证付款而设定的留置权或金融中介机构的正当收费和开支除外）；
- (7) 客户不再是新资本投资者入境计划账户内所有资产（新资本投资者入境计划账户内的累积现金股息或利息除外）的唯一实益拥有人；
- (8) 客户发出取消新资本投资者入境计划账户的指示；以及
- (9) 客户发出指示，终止在国信香港开立的新资本投资者入境计划账户。

3.2 在客户获得「正式批准」参加本计划的首个周年日后的 14 个工作日内，以及在其后每个周年日后的 14 个工作日内，如国信香港在该周年日仍然管理该新资本投资者入境计划账户，则国信香港须：

- (1) 以书面通知投资推广署署长新资本投资者入境计划账户在该周年日的投资组合成分，以及新资本投资者入境计划账户内持有的指定金融资产在该日的购入价（不包括一切交易费、佣金和印花税）；以及
- (2) 以书面向投资推广署署长确认国信香港已尽其所知，自客户在国信香港开立新资本投资者入境计划账户起至相关周年日的期间，已充分履行上文所述的申报责任，或已把所有应在该段期间申报的事宜以书面通知署长。

3.3 国信香港须尽速回答投资推广署署长向其提出的关于新资本投资者入境计划账户的所有查询，并须按署长的要求提供与新资本投资者入境计划账户有关的文件（无论副本或正本）。客户在此授权国信香港答复该等查询和提交该等文件（包括但不限于买卖单据、日结单及月结单），而此项授权是不可撤销的。

3.4 就客户与国信香港订立本附加合约一事，国信香港必须在订立本附加合约后 7 个工作日内向投资推广署署长提交所有合约的副本；每当合约有修订或更改（必须符合下文第 4.3 段的规定），国信香港亦须于 7 个工作日内向署长提交显示修订或更改内容的文件副本。

4. 合约总则

4.1 此附加合约与任何其他与国信香港所订立合约的条文如有任何抵触或歧义，须以此附加合约的条文为优先。

4.2 客户与国信香港订立的任何合约，如有与规则附件 A（即《申请人 / 投资者与金融中介机构就新资本投资者入境计划订立的合约》，以下简称“附件 A”）有任何抵触或不一致之处，一概以附件 A 的条文为准。

4.3 为符合本计划的目标，国信香港将不会为客户投资指定金融资产而提供按揭融资服务。

4.4 有关本合约的任何修订、更改或弃权须得到投资推广署署长的书面许可，否则无效。

4.5 所有按照以上条文提交给投資推廣署署長的报告及书面通知应用传真或邮寄送交以下地址及收件人：

Title 职衔	Chief Immigration Officer 投資推廣署署長
Address 地址	Other Visas and Permits Section 香港湾仔告士打道 5 号 Immigration Department 税务大楼 15 楼 7 th Floor, Immigration Tower 投資推廣署 7 Gloucester Road, Wan Chai, 新資本投資者入境計劃辦公室 HongKong
电邮	newcies@investhk.gov.hk

4.6 中英文本若有任何歧义，须以英文本为准。

5. 国信香港免责声明

5.1 客户明白及接受国信香港必须遵守上述第 3 条款之披露要求。此等报告乃投资推广署、入境事务处用以接受、拒绝或其它决定关于客户在新资本投资者入境计划之申请。虽然国信香港负责提供上述报告，但客户在此明确同意无论客户在该计划之申请结果如何，国信香港不须负上任何责任。

5.2 客户同意在不存有恶意的情况下，国信香港以及国信香港的董事、雇员和经纪人无须对与本附加合约有关的任何客户损失或产生的任何义务而承担责任。

5.3 本人，下述签署客户，已阅读过、明白及接受贵公司的新资本投资者入境计划 - 附加合约。

客户签署

客户姓名：

国信香港接纳及授权代表签署

授权签署/公司印章

档案号码：

Supplementary Agreement – New Capital Investment Entrant Scheme

THIS agreement is made on _____

is entered into by and between the following Parties:

1. Guosen Securities (HK) Brokerage Company, Limited (Central No. AUI491), a Licensed Corporation and participant of the Stock Exchange licensed to carry on Type 1 (dealing in securities) and Type 4 (advising on securities) regulated activities under the Securities and Futures Ordinance, Cap. 571, with its registered office at Rooms 3207–3212, 32/F, Tower1, Pacific Place, 88 Queensway, Hong Kong (hereinafter referred to as “GUOSEN”); and

2. Name _____ Passport Number _____ Place of Issue _____
(hereinafter referred to as the “Client”)

WHEREAS:

- A. The Client shall become/is an applicant under the New Capital Investment Entrant Scheme (“New CIES”) operated by Invest Hong Kong and the Immigration Department of the Government of Hong Kong Special Administrative Region (“HKSAR”).
- B. The Client has entered into Securities Client Agreement with GUOSEN to open a securities trading account (hereinafter referred to as the “Principal Agreement”) for the purpose for buying and/or holding certain assets in order to fulfill the relevant requirements under the New Capital Investment Entrant Scheme. In addition to the terms and conditions stated in the Principal Agreement, both parties agree that the following terms and conditions should apply simultaneously to the above securities trading account.
- C. This agreement is Supplementary to the Principal Agreement between the Client and GUOSEN (hereinafter referred to as the “Supplementary Agreement”).

NOW IT IS HEREBY AGREED as follows:

1. DEFINITIONS AND INTERPRETATION

1.1 Unless the context requires otherwise, terms and expressions used or set out in the Principal Agreement and the New Capital Investment Entrant Scheme shall apply to and have the same meanings in this Supplementary Agreement.

“New CIES Account” means the securities investment account opened by and operated in accordance with the instructions of the Client at GUOSEN for the purpose of buying and/or holding Specified Financial Assets in order to fulfill the relevant requirements under the Capital Investment Entrant Scheme.

“Director of Immigration” means the Director of the Immigration Department of the Government of the Hong Kong Special Administrative Region (HKSAR).

“Rules” means the Rules for the New Capital Investment Entrant Scheme.

“Scheme” means the New Capital Investment Entrant Scheme.

“Permissible Financial Assets” means the asset classes as defined in the Rules of the New Capital Investment Entrant Scheme from time to time.

“Working Day” means any day other than a Sunday, a public holiday, a gale warning day or a black rainstorm warning day [as defined in diction 71 (2) of the Interpretation and General Clauses Ordinance (Cap. 1 of the Laws of Hong Kong)].

2. REPRESENTATIONS AND WARRANTIES

2.1 The Client hereby warrants, represents and undertakes to GUOSEN the following:

- (1) The New CIES Account shall only hold the following in the Client's own name:
 - (a) Permissible Financial Assets (as defined and referred to in the Rules published by the Director-General of Investment Promotion and the Immigration Department for the purpose of the Scheme);
 - (b) HK\$3,000,000 in cash to be invested in the "Capital Investment Entrant Scheme Portfolio";
 - (c) Cash proceeds from the sale or other realization of the Permissible Financial Assets;
 - (d) Cash transferred from the applicant/investor to the New CIES Account for investment in the Permissible Financial Assets; and
 - (e) Accumulated cash dividends or interest in the New CIES Account.
- (2) Cash deposited into the New CIES Account by the Client and cash proceeds from the sale or other realization of the Permissible Financial Assets must be fully invested or reinvested in the Permissible Financial Assets and/or non-residential real estate in accordance with the provisions of the Rules.
- (3) When the Client obtains the Approval in Principle and/or Formal Approval from the Immigration Department in relation to his application under the Scheme, the Client shall notify GUOSEN and provide relevant documents and evidence as required by GUOSEN. The Client understands and accepts that if the Client fails to provide the relevant information, documents or evidence to GUOSEN, GUOSEN will not be able to comply with the reporting requirements set out in the Rules and/or Scheme and the Client's application for the Scheme will be affected accordingly.
- (4) GUOSEN shall not be liable for any effects and consequences arising from the Client's failure to comply with the Rules of the New CIES, including but not limited to failure to invest in Permissible Investment Assets (PIAs), overdue switching between PIAs, etc.

3. GUOSEN'S RIGHT TO DISCLOSE CLIENT'S INFORMATION TO THE DIRECTOR-GENERAL OF INVESTMENT PROMOTION

3.1 In accordance with the Rules, GUOSEN shall notify the Director-General of Investment Promotion in writing within 7 working days of acquiring actual knowledge of any of the following:

- (1) The Client issues an instruction to appoint GUOSEN as a new Financial Intermediary;
- (2) The Client has withdrawn any assets (other than accumulated cash dividends or interest in the Account) from the New CIES Account or injected new assets into the New CIES Account;
- (3) Any instruction from the Client to withdraw any assets from the New CIES Account (other than accumulated cash dividends or interest in the New CIES Account) or to inject new assets into the New CIES Account;
- (4) The Client has not reinvested the proceeds from the sale or other realization of the Permissible Financial Assets in the Permissible Financial Assets within the following time periods (or such other time periods as may be specified in the Scheme Rules for the time being in force).
 - (a) no more than 14 calendar days may elapse between the date of the Contract for the sale of the asset being sold and the date of the Contract for the purchase of the reinvestment asset;
 - (b) in calculating the period mentioned in (a) above:
 - (i) "date of the Contract" means the date on which the agreement in writing comes into legally effective;
 - (ii) the first day referred to shall be excluded and the last day referred to shall be included; and
 - (iii) if the first and/or last day of the period would otherwise be a Sunday, a public holiday, a gale warning day or a black rainstorm warning day, the first and/or last day shall instead be the next following working day and the period shall be extended accordingly;

- (5) The Client gives instructions to transfer the New CIES Account or any assets in the New CIES Account (other than accumulated cash dividends or interest accruing in the New CIES Account) to any other Financial Intermediary or other person;
- (6) The Client has charged, transferred or created any interest in favor of a third party in respect of any assets in the New CIES Account (including accumulated cash dividends or interest (if any) remaining in the New CIES Account) (other than a lien created to secure payment or the proper fees and expenses of a Financial Intermediary);
- (7) The Client has ceased to be the sole beneficial owner of all assets in the New CIES Account (other than the accumulated cash dividends or interest in the New CIES Account);
- (8) Any instructions from the Client to cancel the New CIES Account; and
- (9) The Client gives instructions to terminate the New CIES Account opened with GUOSEN.

3.2 Within 14 working days after the first anniversary of the grant of Formal Approval to the Client to join the Scheme, and within 14 working days after each subsequent anniversary, if GUOSEN is still managing the New CIES Account on that anniversary, GUOSEN shall:

- (1) notify the Director-General of Investment Promotion in writing of the portfolio composition of the New CIES Account as at the relevant anniversary day and the purchase price of the Specified Financial Assets held in the New CIES Account as at that date (exclusive of all transaction fees, commissions and stamp duty); and
- (2) confirm in writing to the Director-General of Investment Promotion that to the best of GUOSEN's knowledge GUOSEN has fully complied with the reporting obligations as set out above for the period from the opening of the Client's New CIES Account with GUOSEN to the relevant anniversary date, or has notified the Director-General in writing of all matters that should have been reported in respect of that period.

3.3 GUOSEN shall promptly respond to all inquiries addressed to it by the Director-General of Investment Promotion in relation to the New CIES Account and shall provide such documents (whether copies or originals) in relation to the New CIES Account as the Director-General requests. The Client hereby authorizes GUOSEN to answer all such inquiries and to submit such documents (including but not limited to sale and purchase orders, daily statements and monthly statements) and such authorization is irrevocable.

3.4 In connection with the Client's entering into this Supplementary Contract with GUOSEN, GUOSEN must submit copies of all Contracts to the Director-General of Investment Promotion within 7 working days of the entering into of this Supplementary Contract, and whenever there is an amendment or variation to the Contract (which is subject to paragraph 4.3 below), GUOSEN must also submit copies of the documents showing the amendment or variation to the Director-General within 7 working days.

4. GENERAL AGREEMENT PROVISIONS

4.1 The provision set out in this Supplementary Agreement shall take precedence over provisions contained in any other agreements, contracts made between the Client and GUOSEN in the event of any conflict or ambiguity.

4.2 In the event of any conflict or inconsistency between any agreement entered into between the Client and GUOSEN and Annex A of the Rules (i.e. the "agreement between the Applicant/Investor and the Financial Intermediary in respect of the New Capital Investment Entrant Scheme" (hereinafter referred to as "Annex A")), the provisions of Annex A shall prevail.

4.3 For the purpose of the Scheme, no margin trading facilities shall be provided by GUOSEN to the Client in relation to the Client's investment in the Specified Financial Assets.

4.4 No amendment, modification or waiver in respect of this Supplementary Contract shall be effective unless a written consent is given by the Director-General of Investment Promotion.

4.5 All reports and written notifications to the Director-General of Investment Promotion in accordance

with the above provisions shall be sent (by fax or post) to the following addresses and recipients:

Title	Director-General of Investment Promotion		
Address	New Capital Investment Entrant Scheme Office, Invest Hong Kong, 15 th Floor, Revenue Tower, 5 Gloucester Road, Wan Chai, Hong Kong		
Email	newcies@investhk.gov.hk		

4.6 The English text shall prevail in the event of any inconsistency between the English and Chinese texts.

5. DISCLAIMERS BY GUOSEN

5.1 The Client understands and accepts that GUOSEN is required to comply with the disclosure requirements set out in Clause 3 above. Such reports shall be used by Invest HONG KONG and the Immigration Department in accepting, rejecting or otherwise determining the Client's application under the Scheme. The Client hereby expressly agrees that GUOSEN shall not be held liable or responsible to the Client's application as a result of the reports provided by GUOSEN as aforesaid.

5.2 In the absence of bad faith on the part of GUOSEN, its directors, employees or brokers, the Client agrees that GUOSEN shall not be liable for any loss or liability incurred or sustained by the Client in relation to this Supplementary Agreement, unless due to GUOSEN's willful default.

5.3 I/We, the undersigned Client(s), have read and understood and accepted the provisions of the Supplementary Agreement - New Capital Investment Entrant Scheme.

Client's Signature

Client's Name

Accepted and Signed for and on behalf of GUOSEN

Authorized Signature/Business Chop

Case Ref.:

檔案號碼:

致：投资推广署署长

声明

有关本人 _____（请以正楷填写资本投资者姓名）根据「新资本投资者入境计划」，在获许投资资产类别上作出的投资，本人谨此作出以下声明：

☐ 本人是位于下列地址物业的绝对实益拥有人，而且自上次作出声明（如有的话）以来一直是该物业的绝对实益拥有人。

☐ 本人仍是在国信证券（香港）经纪有限公司开立的指定账户_____内的指定金融资产的绝对实益拥有人，而且自上次作出声明（如 有的话）之日起或在投资推广署署长指定的期间内，本人一直是该等资产的绝对实益拥有人。

日期_____
签 署

☐ 适当方格内填上「 √ 」号

Case Ref. :

To: Director-General of Investment Promotion

DECLARATION

I, _____ (name of Entrant in capital letters) in the
Permissible Financial Asset Classes under the New Capital Investment Entrant Scheme:

I hereby declare that:

☐ I am the absolute beneficial owner of the property situated at the following address and
have been the absolute beneficial owner of the property since the last declaration (if any).

☐ I remain the absolute beneficial owner of the specified financial assets held in the
designated account _____ with Guosen Securities (HK) Brokerage Company, Limited and have
been the absolute beneficial owner of such assets since the date of the last declaration
(if any) or for such period as may be specified by the Director-General of Investment
Promotion.

Date

Signature

☐ Please tick as appropriate.